



Patterson Mill
Subdivision

Roger's Creek
Townhomes

PATTERSON MILL & ROGERS
CREEK ARE SUBURBAN
RESIDENTIAL REAL ESTATE
DEVELOPMENTS

THE UNDERSIGNED OR ITS
MEMBERS ACTED AS
CHAPTER 11 TRUSTEE

PARADISE CROSSING

Shopping Center
Douglasville, GA

\$7,650,000

SALE OF SHOPPING
CENTER TO FOREIGN
PURCHASING SYNDICATE

FINANCIAL ADVISOR
TO PURCHASER

MILLER HOME

LaGrange, GA rentals

MILLER HOME RENTALS WAS
A SOUTH GEORGIA REAL
ESTATE COMPANY WITH
200 RENTAL PROPERTIES

THE UNDERSIGNED OR
ITS MEMBERS ACTED
AS RECEIVER

> LAND DEVELOPMENTS:

- Riverbreeze
- Twin Lakes
- River Valley
- Stone Court
- Stone Meadow
- Piedmont Estates

THE ABOVE SUBDIVISIONS
COMPRISE OVER 400
MANUFACTURED HOME LOTS
IN SOUTH CAROLINA

THE UNDERSIGNED OR
ITS MEMBERS
ACTED AS RECEIVER

Olympia
Mortgage Corp.

PORTFOLIO OF
RESIDENTIAL
MORTGAGE LOANS

LOAN SALE ADVISOR
TO THE RECEIVER

CARLYLE
APARTMENTS

REHABILITATED A 288
UNIT APARTMENT
COMPLEX DAMAGED
DURING HURRICANE
KATRINA

APPOINTED AS KEEPER
("RECEIVER") IN THE STATE
COURT OF LOUISIANA



GLASSRATNER
ADVISORY & CAPITAL GROUP LLC
MANAGEMENT & REALTY ADVISORS LLC

\$ 16.4 MILLION

**SUCCESSFUL DISTRESSED DEBT
INVESTMENT - MULTI-FAMILY DEBT**

**ACQUISITION & RECOVERY OF DISTRESSED
DEBT ON BEHALF OF KENTUCKY BLUE, LLC**

**GLASSRATNER MANAGEMENT & REALTY
ADVISORS LLC ACTED AS ADVISOR IN
SOURCING THE INVESTMENT OPPORTUNITY AND
AGENT IN CONDUCTING DUE DILIGENCE,
DETERMINING PRICING, COMPLETING THE
PURCHASE AND SERVICING THE LOAN. THE
INDEBTEDNESS WAS FAVORABLY RESOLVED IN
UNDER 90 DAYS RESULTING IN A SIGNIFICANT
RETURN TO OUR CLIENTS.**

DECEMBER 2005

**GLASSRATNER IS A LEADING FINANCIAL ADVISORY
FIRM PROVIDING SOLUTIONS IN:**

**FORENSIC &
LITIGATION
ACCOUNTING**

**BANKRUPTCY &
RESTRUCTURING
SERVICES**

**MERGER &
ACQUISITION
CONSULTING**

**SPECIALTY
REAL ESTATE
SERVICES**